

| <b>Disclaimer</b>   |  |
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| <b>Cash Dividend Announcement for Equity Issuer</b>   |  |
| Issuer name   | CATHAY MEDIA AND EDUCATION GROUP INC.                              |
| Stock code  | 01981  |
| Multi-counter stock code and currency   | Not applicable   |
| Other related stock code(s) and name(s)   | Not applicable   |
| Title of announcement   | Interim results announcement for the six months ended 30 June 2022 |
| Announcement date   | 31 August 2022   |
| Status  | New announcement   |
| <b>Information relating to the dividend</b>   |  |
| Dividend type   | Interim (Semi-annual)  |
| Dividend nature   | Ordinary   |
| For the financial year end  | Not applicable   |
| Reporting period end for the dividend declared  | 30 June 2022   |
| Dividend declared   | HKD 0.06 per share   |
| Date of shareholders' approval  | Not applicable   |
| <b>Information relating to Hong Kong share register</b>   |  |
| Default currency and amount in which the dividend will be paid  | HKD 0.06 per share   |
| Exchange rate   | HKD 1 : HKD 1  |
| Ex-dividend date  | 06 October 2022  |
| Latest time to lodge transfer documents for registration with share registrar for determining entitlement to the dividend   | 07 October 2022 16:30  |
| Book close period   | From 10 October 2022 to 12 October 2022                            |
| Record date   | 12 October 2022  |
| Payment date  | 28 October 2022  |
| Share registrar and its address   | Tricor Investor Services Limited                                   |
|   | 17/F, Far East Finance Centre                                      |
|   | 16 Harcourt Road   |
|   | Hong Kong<br>Hong Kong   |
| <b>Information relating to withholding tax</b>  |  |
| Details of withholding tax applied to the dividend declared   | Not applicable   |

| <b>Information relating to listed warrants / convertible securities issued by the issuer</b>  |                |
|---|----------------|
| Details of listed warrants / convertible securities issued by the issuer  | Not applicable |
| <b>Other information</b>  |                |
| Other information   | Not applicable |
| <b>Directors of the issuer</b>  |                |
| Executive Directors are PU Shulin, WU Ye, YAN Xiang and LAU Chi Hung; and Independent non-executive Directors are ZHANG Jizhong, LEE Cheuk Yin Dannis and HUANG Yu. |                |